



Filing ID #10021872

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Carolyn N. Long
Status: Congressional Candidate
State/District: WA03

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 07/3/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Merck US Pension Plan ⇒ Merck US Pension Plan (SP) [DB]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Spouse's pension from previous employer					
Pfizer (Wyeth) Retirement Plan ⇒ Pfizer [DB]	SP	\$15,001 - \$50,000	None		
DESCRIPTION: Spouse's pension from previous employer. Previously listed under Wyeth Defined Pension Plan					
Sanofi Ordinary Shares (SNYNF) [ST]	SP	\$1 - \$1,000	None		
DESCRIPTION: Stock owned by spouse. 22 shares, appx value 800-850 dollars.					
Savings Account [OT]	SP	\$1,001 - \$15,000	None		
DESCRIPTION: Spouse's Savings/Checking Account					
Savings; Pioneer Trust Bank [OT]	DC	\$1,001 - \$15,000	None		
DESCRIPTION: Dependent Child Savings					
T. Rowe Price ⇒ T. Rowe Price (SP) [DB]	SP	\$250,001 - \$500,000	None		
DESCRIPTION: This is spouse's pension through current employer.					
WSU Retirement Plan ⇒		\$250,001 -	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
TIAA [DB]		\$500,000			
DESCRIPTION: This is my retirement plan through WSU					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
State of Washington	Salary	\$39,929.00	\$80,887.00
Columbia River Economic Council	Independent Contract.		\$5,000.00
Center for Civic Education	We the People Training	\$600.00	\$2,330.00
City of Battleground	Training/Workshop retreat		\$1,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Navient (student loan)	Oct, 1995	Damn Student Loan	\$15,001 - \$50,000
JT	U.S. Bank	July, 2017	Home Equity Loan	\$15,001 - \$50,000
JT	Upstart	October, 2017	Debt Consolidation	\$15,001 - \$50,000
	Bank of America	December, 2017	Revolving Credit Card Debt	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Professor	Washington State University Vancouver

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Merck US Pension Plan (Owner: SP)
DESCRIPTION: This is spouse's defined benefit pension plan.
- Pfizer (Wyeth) Retirement Plan (Owner: SP)
DESCRIPTION: This is spouse's defined benefit pension plan. Pfizer purchased Wyeth.
- T. Rowe Price (Owner: SP)
DESCRIPTION: Spouse's Retirement through employer, Sanofi US Plan #RET HYB 2030 TR T9
- WSU Retirement Plan
DESCRIPTION: Plan #100210; this is my retirement through my employer, Washington State University

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Carolyn N. Long , 07/3/2018